



ACCOUNTING SOLUTIONS
(716) 681-2694

Please complete and include with your 2021 Tax Return Paperwork

NAME: _____

ADDRESS: (If Different) _____

PHONE: _____ EMAIL: _____

1) Banking info for Direct Deposit of Refund

Routing: _____ Account # _____

Check one: **Checking** or **Savings**

2) How much did you receive in 3rd STIMULUS CHECKS? _____
 (<https://irs.gov>) (Form 1444-C)

3) Charity for those that Do Not itemize _____
 Max If Single \$300 Max If Married \$600 PROOF IS REQUIRED.

4) Did you receive Unemployment in 2021? YES NO
 Please Print 1099G from their Website

5) Did you pay Student Loan Interest in 2021? YES NO
 Please Print 1098 E from their Website

6) Did you pay for Child Care for dependant in 2021? YES NO
 Please Provide statement from facility

7) If you or your spouse got a New Drivers License in 2021
 Please Supply a Copy of: Front and Back

8) Advanced Child Tax Credit -

June July August September October November December

Amount

Fill in amounts or provide letter 6419 from IRS

Is there anything we should be aware of or any questions you would like to discuss?